

Plaza Bank
Statements of Financial Condition
June 30, 2009 and 2008
Unaudited

	<u>2009</u>	<u>2008</u>
Assets		
Cash and Due from Banks	\$ 3,592,000	\$ 3,477,000
Interest-Bearing Deposits in Financial Institutions	0	689,000
Federal Funds Sold	58,069,000	8,530,000
Total Cash and Cash Equivalents	<u>61,661,000</u>	<u>12,696,000</u>
Loans:		
Construction and Land Development	12,770,000	16,006,000
Real Estate - Other	52,937,000	21,749,000
Commercial	22,843,000	21,764,000
Consumer	988,000	1,458,000
Total Loans	<u>89,538,000</u>	<u>60,977,000</u>
Deferred Loan Costs, Net of Fees	442,000	17,000
Allowance for Loan Losses	(247,000)	(765,000)
Net Loans	<u>89,733,000</u>	<u>60,229,000</u>
Federal Home Loan & Other Bank Stock, at Cost	527,000	207,000
Premises and Equipment	406,000	373,000
Goodwill, CDI and Other Intangibles	5,779,000	57,000
Accrued Interest and Other Assets	1,208,000	468,000
Total Assets	<u>\$ 159,314,000</u>	<u>\$ 74,030,000</u>
Liabilities and Shareholders' Equity		
Deposits:		
Noninterest-Bearing Demand	\$ 9,523,000	\$ 7,181,000
Savings, NOW and Money Market Accounts	10,408,000	23,503,000
Time Deposits Under \$100,000	57,980,000	30,163,000
Time Deposits Over \$100,000	50,663,000	3,838,000
Total Deposits	<u>128,574,000</u>	<u>64,685,000</u>
Other Borrowings	9,000,000	2,500,000
Warrant Liability	2,331,000	0
Deferred Federal Tax Liability	664,000	0
Accrued Interest and Other Liabilities	1,020,000	396,000
Total Liabilities	<u>141,589,000</u>	<u>67,581,000</u>
Shareholders' Equity:		
Common Stock -- 10,000,000 Shares Authorized, No Par Value; 8,460,600 Shares Outstanding at June 30, 2009 and 1,300,000 at June 30, 2008	18,277,000	11,804,000
Additional Paid-in-Capital	1,000	579,000
Accumulated Deficit	(553,000)	(5,934,000)
Total Shareholders' Equity	<u>17,725,000</u>	<u>6,449,000</u>
Total Liabilities and Shareholders' Equity	<u>\$ 159,314,000</u>	<u>\$ 74,030,000</u>

Plaza Bank
Statements of Operations
For the Periods Ended June 5, 2009, June 30, 2009 and June 30, 2008
Unaudited

	<u>January 1 - June 5, 2009</u>	<u>June 6-30, 2009</u>	<u>January 1 - June 30, 2008</u>
Interest Income			
Interest on Fees and Loans	\$ 1,683,000	\$ 447,000	\$ 1,873,000
Interest on Interest-Bearing Deposits	0	0	9,000
Interest on Federal Funds Sold	35,000	18,000	94,000
Total Interest Income	<u>1,718,000</u>	<u>465,000</u>	<u>1,976,000</u>
Interest Expense			
Interest on Savings Deposits, Money Market and NOW	96,000	13,000	280,000
Interest on Time Deposits	835,000	209,000	678,000
Interest on Borrowings	25,000	22,000	2,000
Total Interest Expense	<u>956,000</u>	<u>244,000</u>	<u>960,000</u>
Net Interest Income	762,000	221,000	1,016,000
Provision for Loan Losses	453,000	247,000	168,000
Net Interest Income After Provision for Loan Losses	<u>309,000</u>	<u>(26,000)</u>	<u>848,000</u>
Non-interest Income			
Service Charges on Deposit Accounts	31,000	5,000	17,000
Gain on Loan Sales	244,000	67,000	0
Other Income	14,000	1,000	12,000
	<u>289,000</u>	<u>73,000</u>	<u>29,000</u>
Non-interest Expense			
Salaries and Employee Benefits	2,131,000	401,000	1,182,000
Occupancy and Equipment Expenses	273,000	52,000	214,000
Other Expenses	598,000	147,000	408,000
	<u>3,002,000</u>	<u>600,000</u>	<u>1,804,000</u>
Loss Before Income Taxes	(2,404,000)	(553,000)	(927,000)
Income Taxes	1,000	0	1,000
Net Loss	<u>\$ (2,405,000)</u>	<u>\$ (553,000)</u>	<u>\$ (928,000)</u>