

Plaza Bank

Summary Financial Statements

(Dollars in Thousands) Unaudited

Balance Sheet

	September 30, 2009	December 31, 2008
Assets		
Cash & Due from Banks	\$11,080	\$17,801
Fed Funds Sold	37,635	885
Gross Loans	101,420	68,868
Allowance for Loan Losses	(528)	(1,171)
Net Loans	100,892	67,697
Fixed Assets	382	441
Goodwill and CDI	5,637	0
Other Assets	3,190	891
Total Assets	\$158,816	\$87,715
Liabilities and Shareholders' Equity		
Liabilities		
Deposits		
Transaction Accounts	\$22,698	\$27,808
Certificates of Deposit	100,998	54,173
Total Deposits	123,696	81,981
Other Borrowings	9,000	0
Accrued Expenses & Other Liabilities	1,856	873
Total Liabilities	134,552	82,854
Shareholders' Equity	24,264	4,861
Total Liabilities & Equity	\$158,816	\$87,715
Leverage Ratio	12.61%	5.90%
Tier 1 Risk-based Capital Ratio	17.34%	6.79%
Total Risk-based Capital Ratio	17.84%	8.05%

Statement of Operations

	For the Three Months Ended		For the Nine Months Ended	
	September 30, 2009	September 30, 2008	September 30, 2009	September 30, 2008
Interest Income	\$1,554	\$1,001	\$3,738	\$2,977
Interest Expense	720	484	1,920	1,444
Net Interest Income	834	517	1,818	1,533
Provision for Loan Losses	(281)	(209)	(981)	(377)
Net Interest Income after Provision for Loan Losses	553	308	837	1,156
Non-Interest Income	545	23	907	53
Non-Interest Expense	(1,891)	(909)	(5,495)	(2,714)
Net Loss	(\$793)	(\$578)	(\$3,751)	(\$1,505)

(Dollars in thousand)